

Attorney info:
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[Proposed] Counsel for the
Official Committee of Equity Security Holders
of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE	)	Chapter 11
COMPANY)	
Debtor.)	

In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
Debtor.)	

In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST	)	Chapter 11
DEED FUND, LLC,)	
Debtor)	

In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND,	)	Chapter 11
LLC,)	
Debtor)	

In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor)	

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE IN
THESE CASES ONLY BY
ATTORNEY NOT ADMITTED TO
THE BAR OF THIS COURT
(AFFECTS ALL DEBTORS)**

EFFECTIVE JUNE 1, 2004
FILING FEE IS \$175.00

1. That Petitioner resides at N/A [street,
city, county, state, zip code and telephone number];

3. That Petitioner has been retained personally or as a member of the above law firm by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC [client(s)], to provide legal representation to Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, in connection with the above-entitled case now pending before this Court;

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States, and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts;

390981v3

1 United States District Court for the Southern District of California 1988

2 United States District Court for the Eastern District of California 1988

3 United States District Court for the Northern District of California 1988

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19 6. That there are or have been no disciplinary proceedings instituted against
20 petitioner, nor any suspension of any license, certificate or privilege to appear before any
21 judicial, regulatory or administrative body, or any resignation or termination in order to avoid
22 disciplinary or disbarment proceedings, except as described in detail below:

23 (none)

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7. That Petitioner has never been denied admission to the State Bar of Nevada
(Give particulars of ever denied admission):

n/a

8. That Petitioner is a member in good standing of the following Bar Associations:

American Bar Association; State Bar of California; Los Angeles County Bar Association

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court/Administrative Body or Arbitrator	Was Application Granted or Denied
2003	Amerco, Inc. Case #03-52103	USBC (Reno)	Granted
2003	Mego Financial Corp. Case #03-52300	USBC (Reno)	Granted
2004	MJ Research, Incorporated Case #04-50861	USBC (Reno)	Granted

(If necessary, please attach a statement of additional applications)

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to

1 the same extent as a member of the State Bar of Nevada.

2 11. Petitioner agrees to comply with the standards of professional conduct required
3 of the members of the bar of this court.

4 12. Petitioner has disclosed in writing to the client that the applicant is not
5 admitted to practice in this jurisdiction and that the client has consented to such
6 representation.

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8 That Petitioner respectfully prays that she be admitted to practice before this court
9 FOR PURPOSES OF THIS CASE ONLY.

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11 DATED: 6/2/06

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13 PETITIONER
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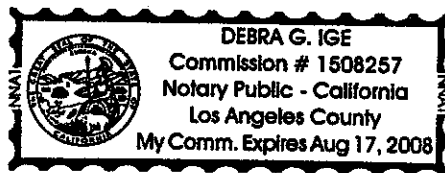
1 STATE OF CALIFORNIA)
2) ss.
3 COUNTY OF LOS ANGELES)

4 Frank A. Merola, Petitioner, being first duly sworn, deposes and says:

5 That the foregoing statements are true.

6 
7 PETITIONER

8 Subscribed and sworn to (or affirmed) before me on this 2nd day of June, 2006, by Frank A.
9 Merola, personally known to me or proved to me on the basis of satisfactory evidence to be
10 the person(s) who appeared before me.




NOTARY PUBLIC

ORDER

The Verified Petition of _____ to practice in this case only is approved.

DATED this _____ day of _____, 2006.

PATRICIA GRAY, CLERK
UNITED STATES BANKRUPTCY COURT

By: _____
Deputy Clerk

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